Jeri L. Kramer, Psy.D., LPC
4249 E Sahuaro Dr • Phoenix, AZ 85028 • (602) 690-7763

Authorization to Release/Exchange Information

Name(s) of Client(s): _____ Date of Birth(s): _____

_____ _____

I, _____, hereby authorize **Jeri Kramer, PsyD, LPC**

☑ to release to: ☑ to receive from:

Name and full address of person/facility:

…the specific information indicated below with regard to the services provided to the above named client(s) for the following purpose(s):

- ☐ Coordination of treatment with another mental health professional involved in your care.
- ☐ Coordination of treatment with another type of health professional involved in your care.
- ☐ To obtain insurance or other third party benefits under a managed care agreement.
- ☐ For processing of my insurance, employee benefits claim or other financial arrangements.
- ☐ Coordination with another type of professional (e.g., attorney, custody evaluation, etc.)
- ☐ Other, specify _____

Such disclosure of written or oral conversations shall be limited to the following specific types of information:

- ☐ Assessment, diagnosis, treatment plan, compliance, functionality, test results, and response to treatment.
- ☐ Information pertaining to substance abuse or substance dependency.
- ☐ Sensitive relationship issues, family dynamics, sexual issues, and other highly personal information.
- ☐ Other, specify _____

The specific use of Protected Health Information (PHI) to be discussed or released are as follows:

- ☐ Coordination of response to psychotropic medications prescribed by a psychiatrist, physician, or licensed nurse practitioner.
- ☐ Coordination of other medical treatment with mental health, marital, or family treatment.
- ☐ Coordination of marital or family treatment with individual treatment.
- ☐ Case management and/or utilization review under a managed care agreement.
- ☐ Review of treatment and/or functionality to obtain benefits of non-health-insurance related programs.
- ☐ Other, _____

I understand that the information to be released includes records in any form, and oral conversations with Jeri Kramer PsyD, LPC. I understand that I have a right to receive a copy of this authorization. I understand that any cancellation or modification of this authorization must be in writing. I understand that I have the right to refuse to sign this authorization. I understand that I have the right to revoke this authorization at any time unless Jeri Kramer has taken action in reliance upon it. And, I also understand that such revocation must be in writing and received by Jeri Kramer at the above stated address to be effective.

This authorization shall remain valid until:_____ (12 month duration)

Client/Patient Signature:_____ Date_____

Witness (if necessary)_____ Date_____